

**ANNOUNCEMENT OF AMENDMENTS TO THE AGENDA OF THE COMPANY'S ANNUAL GENERAL MEETING CONVENED FOR 26 JUNE 2017**

The Management Board of ENERGA SA with its registered office in Gdańsk ("Company"), in connection with receipt, on 5 June 2017 from the State Treasury of the Republic of Poland acting in its capacity of a shareholder representing more than one-twentieth of the Company's share capital, of a request to include the following items in the agenda of the Company's Annual General Meeting convened for 26 June 2017:

1. Adopt a resolution to amend Resolution No. 27 adopted by the Extraordinary General Meeting on 15 December 2016 on the rules for defining the executive compensation of the Management Board Members of ENERGA Spółka Akcyjna with its registered office in Gdańsk.
2. Adopt a resolution on amending the Articles of Association of ENERGA SA.
3. Adopt resolutions on:
  - 1) disposal of non-current assets,
  - 2) rules of procedure applicable to the execution of agreements on the provision of legal services, marketing services, public relations and social communication services and management consulting services and as well as amendments to such agreements,
  - 3) rules of procedure applicable to the Company's execution of donation agreements, debt forgiveness agreements or other agreements of a similar effect,
  - 4) rules and procedure applicable to the disposal of fixed assets,
  - 5) obligation to submit a report on representation expenses and expenses incurred on the purchase of legal services, marketing services, public relations and social communication services and management consulting services,
  - 6) specification of requirements for candidates for a member of the Company's Management Board,
  - 7) appointment of a member of the Management Board and recruitment procedure for a member of the Management Board,
  - 8) fulfillment of the obligations arising out of Article 17 Section 7, Article 18 Section 2, Article 20 and Article 23 of the State Property Management Act,

acting pursuant to Article 401 § 2 of the Commercial Company Code, hereby announces amendments to the agenda of the said Annual General Meeting consisting of the insertion of the following additional items, which will be marked as items 14-16:

14. Adopt a resolution to amend Resolution No. 27 adopted by the Extraordinary General Meeting on 15 December 2016 on the rules for defining the executive compensation of the Management Board Members of ENERGA Spółka Akcyjna with its registered office in Gdańsk.
15. Adopt a resolution on amending the Articles of Association of ENERGA SA.
16. Adopt resolutions on:
  - 1) disposal of non-current assets,
  - 2) rules of procedure applicable to the execution of agreements on the provision of legal services, marketing services, public relations and social communication services and management consulting services and as well as amendments to such agreements,

- 3) rules of procedure applicable to the Company's execution of donation agreements, debt forgiveness agreements or other agreements of a similar effect,
- 4) rules and procedure applicable to the disposal of fixed assets,
- 5) obligation to submit a report on representation expenses and expenses incurred on the purchase of legal services, marketing services, public relations and social communication services and management consulting services,
- 6) specification of requirements for candidates for a member of the Company's Management Board,
- 7) appointment of a member of the Management Board and recruitment procedure for a member of the Management Board,
- 8) fulfillment of the obligations arising out of Article 17 Section 7, Article 18 Section 2, Article 20 and Article 23 of the State Property Management Act.

At the same time, the previous item 14 reading: "Adjourn the Annual General Meeting" will be marked as item 17.

The amended agenda of the Annual General Meeting is as follows:

1. Open the Annual General Meeting.
2. Elect the Chairperson of the Annual General Meeting.
3. Assert that the Meeting has been convened correctly and is capable of adopting valid resolutions.
4. Adopt the agenda of the Annual General Meeting.
5. Examine and approve the Management Board report on the activity of ENERGA SA for the year ended 31 December 2016.
6. Examine and approve the Company's financial statements for the year ended 31 December 2016.
7. Adopt a resolution to distribute the 2016 net profit and set the record date and dividend payment date.
8. Adopt resolutions to grant a discharge to Members of the Management Board on the performance of their duties in 2016.
9. Adopt resolutions to grant a discharge to Members of the Supervisory Board on the performance of their duties in 2016.
10. Examine and approve the Management Board Report on the activity of the ENERGA SA Group for the year ended 31 December 2016.
11. Examine and approve the consolidated financial statements of the ENERGA SA Group for the year ended 31 December 2016.
12. Adopt a resolution to set the number of members of the ENERGA SA Supervisory Board.
13. Appoint members of the ENERGA SA Supervisory Board of the 5th term of office.
14. Adopt a resolution to amend Resolution No. 27 adopted by the Extraordinary General Meeting on 15 December 2016 on the rules for defining the executive compensation of the Management Board Members of ENERGA Spółka Akcyjna with its registered office in Gdańsk.
15. Adopt a resolution on amending the Articles of Association of ENERGA SA.
16. Adopt resolutions on:
  - 1) disposal of non-current assets,
  - 2) rules of procedure applicable to the execution of agreements on the provision of legal services, marketing services, public relations and social communication services and management consulting services and as well as amendments to such agreements,
  - 3) rules of procedure applicable to the Company's execution of donation agreements, debt forgiveness agreements or other agreements of a similar effect,
  - 4) rules and procedure applicable to the disposal of fixed assets,

- 5) obligation to submit a report on representation expenses and expenses incurred on the purchase of legal services, marketing services, public relations and social communication services and management consulting services,
  - 6) specification of requirements for candidates for a member of the Company's Management Board,
  - 7) appointment of a member of the Management Board and recruitment procedure for a member of the Management Board,
  - 8) fulfillment of the obligations arising out of Article 17 Section 7, Article 18 Section 2, Article 20 and Article 23 of the State Property Management Act.
17. Adjourn the Annual General Meeting.

At the same time, the Company's Management Board announces a draft resolution on the adoption of the agenda of the Company's Annual General Meeting forming Attachment No. 2 to the announcement issued by the Management Board of ENERGA SA with its registered office in Gdańsk on convening the Company's Annual General Meeting, containing the said amendments to the agenda as well as the justification provided by the State Treasury acting in its capacity of a shareholder regarding the items added to the agenda.

The wording of the other published draft resolutions to be adopted by the Annual General Meeting has not been amended.

The shareholder has informed the Company's Management Board that the pertinent draft resolutions will be submitted without undue delay as soon as their wording has been clarified in detail.

**Attachments:**

1. Draft resolution to adopt the agenda of the Company's Annual General Meeting including the proposed amendments to the agenda.
2. Justification provided by the shareholder requesting the insertion of additional items on the agenda of the Company's Annual General Meeting.