

NOTICE OF AN AMENDMENT TO THE AGENDA OF THE EXTRAORDINARY GENERAL  
MEETING OF THE COMPANY CONVENED FOR 29 OCTOBER 2020

The Management Board of ENERGA SA, with its registered office in Gdańsk (hereinafter: the Company), with regard to the receipt, on 8 October 2020, from Polski Koncern Naftowy ORLEN S.A., with its registered office in Płock, as a shareholder representing more than one twentieth of the Company's share capital, of a request to put the following matter on the agenda of the Extraordinary General Meeting of the Company convened for 29 October 2020: "Adoption of a resolution on the appointment of the entity keeping the register of shareholders.",

acting under Article 401(2) of the Commercial Companies Code, hereby announces an amendment to the agenda of the said Extraordinary General Meeting, involving the addition, following point 5 "Adoption of a resolution on the withdrawal of shares of ENERGA S.A. (ISIN: PLENERG00022) from trading on the regulated market operated by Giełda Papierów Wartościowych w Warszawie S.A. (Warsaw Stock Exchange).", of point 6 of the agenda, reading: "Adoption of a resolution on the appointment of the entity keeping the register of shareholders."

At the same time, the existing point 6, reading: "Adoption of a resolution on the incurring by the Company of the costs of convening and holding the Extraordinary General Meeting.", shall be designated as point 7, and the existing point 7, reading: "Closure of the Extraordinary General Meeting.", shall be designated as point 8.

The amended agenda of the Extraordinary General Meeting:

- 1) Opening of the Extraordinary General Meeting.
- 2) Election of the Chair of the Extraordinary General Meeting.
- 3) Confirmation that the Extraordinary General Meeting has been properly convened and is capable of adopting resolutions.
- 4) Adoption of the agenda of the Extraordinary General Meeting.
- 5) Adoption of a resolution on the withdrawal of shares of ENERGA S.A. (ISIN: PLENERG00022) from trading on the regulated market operated by Giełda Papierów Wartościowych w Warszawie S.A. (Warsaw Stock Exchange).
- 6) Adoption of a resolution on the appointment of the entity keeping the register of shareholders.
- 7) Adoption of a resolution on the incurring by the Company of the costs of convening and holding the Extraordinary General Meeting.
- 8) Closure of the Extraordinary General Meeting.

At the same time, the Company's Management Board hereby announces a draft resolution on the adoption of the agenda of the Extraordinary General Meeting of the Company, presented as Appendix 2 to the announcement by the Management Board of ENERGA SA, with its registered office in Gdańsk, of convening the Extraordinary General Meeting of the Company, reflecting the said amendment to the agenda, as well as the rationale provided by the shareholder, Polski Koncern Naftowy ORLEN S.A., with its registered office in Płock, for point 6 added to the agenda, together with a draft resolution.

The text of the remaining published draft resolutions of the Extraordinary General Meeting shall remain unchanged.

**Appendices:**

1. Rationale from the shareholder requesting that a matter be put on the agenda of the Extraordinary General Meeting of the Company, together with a draft resolution.
2. Draft resolution on the adoption of the agenda of the Extraordinary General Meeting of the Company, reflecting the amendment to the agenda.