

DRAFT

**Resolution No. ...
of the Extraordinary General Meeting
of ENERGA Spółka Akcyjna with its registered office in Gdańsk
of 2020**

concerning: the appointment of the entity keeping the register of shareholders

Acting pursuant to Article 17 of the Act of 30 August 2019 on the Amendment to the Act - Commercial Companies Code and Certain Other Acts (Journal of Laws of 2019, item 1798, as amended) and in connection with Resolution No. ... of the Extraordinary General Meeting of ENERGA Spółka Akcyjna with its registered office in Gdańsk (the "**Company**") of on withdrawal of the Company's shares (ISIN: PLENERG00022) from trading on the regulated market operated by Giełda Papierów Wartościowych w Warszawie S.A. ("**WSE**"), the Extraordinary General Assembly of the Company, resolves as follows:

§1

The Extraordinary General Meeting of the Company selects: with its registered office in ..., address:, entered in the Register of Entrepreneurs – National Court Register under number ..., registration files kept by the District Court. Commercial Division of the National Court Register, NIP: ..., REGON: ..., share capital of PLN ..., as the entity keeping the register of the Company's shareholders after deregistration of the Company's shares withdrawn from trading on the regulated market operated by the WSE from the depository operated by Krajowy Depozyt Papierów Wartościowych S.A. Financial instruments issued by the Company which according to the law are subject to registration in the register of shareholders shall also be registered in the register of shareholders kept by the entity referred to in the preceding sentence.

§2

The Extraordinary General Meeting of Shareholders of the Company authorises the Management Board of the Company to perform any and all legal and actual actions necessary for the proper performance of this Resolution, including concluding an agreement on keeping the register of shareholders with the entity indicated in §1 of this Resolution, as well as making changes to this agreement.

§3

The Resolution shall come into force on the date of withdrawal of the Company's shares from trading on the regulated market operated by the WSE, indicated in the decision of the Polish Financial Supervision Authority granting permission to withdraw the Company's shares from trading on the regulated Warsaw Stock Exchange market.