

NOTICE OF AN AMENDMENT TO THE AGENDA OF THE ORDINARY GENERAL
MEETING OF THE COMPANY CONVENED FOR 14 JUNE 2021

The Management Board of ENERGA SA, with its registered office in Gdańsk (hereinafter: the Company), with regard to the receipt, on 24 May 2021, from Polski Koncern Naftowy ORLEN S.A., with its registered office in Płock, as a shareholder representing more than one twentieth of the Company's share capital, of a request to put the following matter on the agenda of the Ordinary General Meeting of the Company convened for 14 June 2021:

- 1) Adoption of a resolution on amendments to the Company's Articles of Association,
- 2) Adoption of a resolution on the consolidated text of the Company's Articles of Association,

acting under Article 401(2) of the Commercial Companies Code, hereby announces an amendment to the agenda of the said Ordinary General Meeting, involving the addition, following point 12 "Passing of a resolution on issuing an opinion concerning the report of the Supervisory Board of ENERGA S.A. on remuneration of members of the Management Board and the Supervisory Board for 2019–2020.", of point 13 of the agenda, reading: "Adoption of a resolution on amendments to the Company's Articles of Association." and point 14 of the agenda, reading: "Adoption of a resolution on the consolidated text of the Company's Articles of Association."

At the same time, the existing point 13 of the agenda, reading: "Closing the debates of the Ordinary General Meeting.", shall be designated as point 15 of the agenda.

The amended agenda of the Ordinary General Meeting:

- 1) Opening of the Ordinary General Meeting.
- 2) Electing the Chairperson of the Ordinary General Meeting.
- 3) Confirmation that the Ordinary General Meeting has been properly convened and is capable of passing resolutions.
- 4) Approving the agenda of the Ordinary General Meeting.
- 5) Review and approval of the Report of the Management Board of ENERGA S.A. on the activities of ENERGA Group and ENERGA S.A. for the year 2020.
- 6) Review and approval of the standalone financial statements of ENERGA S.A. for the year ended on 31 December 2020.
- 7) Passing of a resolution on coverage of the loss after tax for the financial year of 2020.
- 8) Review and approval of the consolidated financial statements of the ENERGA Group for the year ended on 31 December 2020.
- 9) Review of the Report by the Supervisory Board of ENERGA S.A. for the financial year of 2020.
- 10) Passing of resolutions to grant a discharge to Members of the Management Board in respect of the performance of their duties in 2020.
- 11) Passing of resolutions to grant a discharge to Members of the Supervisory Board in respect of the performance of their duties in 2020.
- 12) Passing of a resolution on issuing an opinion concerning the report of the Supervisory Board of ENERGA S.A. on remuneration of members of the Management Board and the Supervisory Board for 2019–2020.
- 13) Adoption of a resolution on amendments to the Company's Articles of Association.
- 14) Adoption of a resolution on the consolidated text of the Company's Articles of Association.
- 15) Closing the debates of the Ordinary General Meeting.

At the same time, the Company's Management Board hereby announces a draft resolution on the adoption of the agenda of the Ordinary General Meeting of the Company, presented

as Appendix 2 to the announcement by the Management Board of ENERGA S.A., with its registered office in Gdańsk, of convening the Ordinary General Meeting of the Company, reflecting the said amendment to the agenda, as well as the rationale provided by the shareholder, Polski Koncern Naftowy ORLEN S.A., with its registered office in Płock, for points 13 and 14 added to the agenda, together with the draft resolutions.

The Company's Management Board indicates that the authorized shareholder - Polski Koncern Naftowy ORLEN S.A., with its registered office in Płock - requests to amend the following provisions of the Articles of Association of ENERGA S.A.:

I. Current § 16 Section 1 item 16 letter h reading as follows:

"h) subscription to or acquisition of shares in other companies, with the value over:

- PLN 20,000,000 or,

- 10% of the total assets, within the meaning of the Act on Accounting of 29 September 1994, as determined based on the last financial statements,"

shall be worded as follows:

"h) subscription to or acquisition of shares, within the meaning of the Act on State Property Management of 16 December 2016, of another company,"

II. Current § 16 Section 1 item 16 letter i reading as follows:

"i) disposal of shares in other companies, with the value over:

- PLN 20,000,000 or,

- 10% of the total assets, within the meaning of the Act on Accounting of 29 September 1994, as determined based on the last financial statements,"

shall be worded as follows:

i) disposal of shares, within the meaning of the Act on State Property Management of 16 December 2016, of another company,"

III. Current § 16 Section 2 item 4 letter b reading as follows:

"b) application of good practices referred to in Article 7 (3) of the Act on State Property Management of 16 December 2016, if applicable to the Company"

shall be worded as follows:

"b) application of good practices referred to in Article 7 (3) (2) of the Act on State Property Management of 16 December 2016, if applicable to the Company".

The text of the remaining published draft resolutions of the Ordinary General Meeting shall remain unchanged.

Appendices:

1. Shareholder's motion requesting the matters be put on the agenda of the Ordinary General Meeting of the Company, together with a rationale and draft resolutions.
2. Draft resolutions on the adoption of the agenda of the Ordinary General Meeting of the Company, reflecting the amendment to the agenda.