

DRAFT

**Resolution No. ...
of the Ordinary General Meeting
of ENERGA Spółka Akcyjna with its registered office in Gdańsk
of 20 May 2022**

on: approval of the consolidated financial statements of the ENERGA Capital Group for the year ended on 31 December 2021.

Acting pursuant to Article 395 § 5 of the Code of Commercial Companies and Article 63c (4) of the Accounting Act of 29 September 1994, having read the review by the Supervisory Board of the Company, the Ordinary General Meeting has resolved as follows:

§ 1

To approve the consolidated financial statements of the ENERGA Capital Group prepared in accordance with the International Financial Reporting Standards as endorsed by the European Union, for the year ended 31 December 2021, consisting of:

- 1) Consolidated statement of profit or loss showing a net profit of PLN 937,000,000 (say zlotys: nine hundred thirty seven million),
- 2) Consolidated statement of comprehensive income showing comprehensive income of PLN 1,190,000,000 (say zlotys: one billion one hundred ninety million),
- 3) Consolidated statement of financial position showing balance-sheet total of PLN 21,238,000,000 (say zlotys: twenty one billion two hundred thirty eight million),
- 4) Consolidated statement of changes in equity, showing an increase in by PLN 1,190,000,000 (say zlotys: one billion one hundred ninety million),
- 5) Consolidated statement of cash flows showing an increase in net cash and cash equivalents by PLN 120,000,000 (say zlotys: one hundred twenty million),
- 6) Accounting principles (policy) and other notes

§ 2

The Resolution comes into effect upon its adoption.

Particulars of the resolution:

Acting pursuant to Article 395 § 5 of the Code of Commercial Companies and Article 63c (4) of the Accounting Act of 29 September 1994, the Ordinary General Meeting of ENERGA S.A. should review and approve consolidated financial statements of the ENERGA Capital Group prepared in accordance with the International Financial Reporting Standards as endorsed by the European Union for the year ended on 31 December 2021.

By way of Resolution No. 55/VI/2022 of 31 March 2022 the Supervisory Board of ENERGA S.A. expressed its positive opinion on the report in question, and found it to be consistent with the accounting ledgers and documents as well as the actual state of affairs.