

ENERGA GROUP IN 2022

One of the leading energy groups and a reliable supplier of electricity and services for $^{1}\!\!\!/_4$ of Poland, with a 29% share of RES in own production.

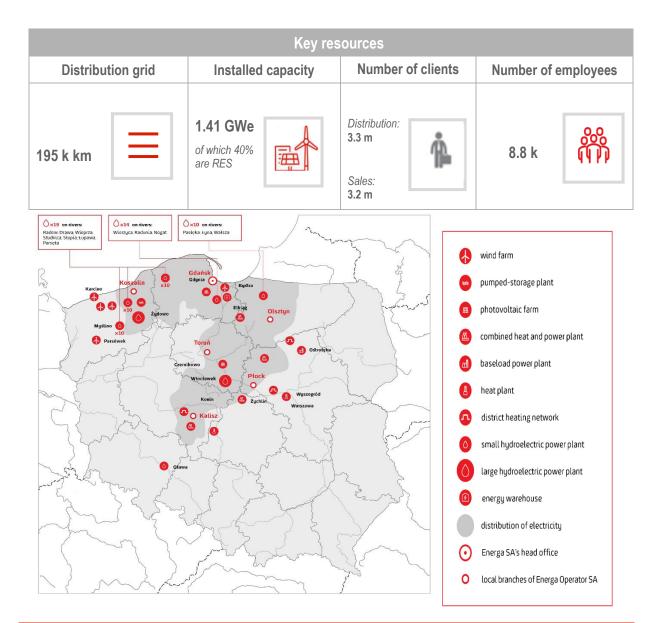
Financial data				
Revenues	EBITDA	EBITDA margin		
PLN 20,444 m	PLN 2,573 m	12.6%		

Renewable energy sources				
Installed capacity	RES production	PV		
563 MWe	1,324 GWh	Wind 43% Run-of-the-river plants 36%		

Operating data					
Volume of	electricity supplied	Gross electricity production		Retail sales of electricity	
套	23.2 TWh		4.5 TWh		18.0 TWh

Investor's guide*			
Capitalization	Share price	Fitch rating of Energa	Moody's rating of Energa
PLN 2.92 billion	PLN 7.04	BBB+	Baa2

* As at 30 December 2022



Key Business Lines				
Distribution	Generation	Sales		
Energa Operator	Energa Wytwarzanie	Energa Obrót		
EBITDA: PLN 2,118 m	EBITDA: PLN 843 m	EBITDA: PLN (317) m		

Investments				
PLN 3,260 m	New customer connections	Modernization of HV, MV and LV lines	New RES*	
Of which Distribution: PLN 1,648 m	72 k	2,791 km	1,164 MW	

*connected to the distribution grid