

Gdansk, 8 November 2013

Interim Announcement

Update on the Additional information to the ENERGA Capital Group's expanded consolidated report for the three and nine month period ended on 30 September 2013.

The Management Board of ENERGA SA ("Company") announces that as a result of the methodology change of the electricity sales calculation on the wholesale market outside of the Group, the Company has revised selected operating data published in the Additional information to the ENERGA Capital Group's expanded consolidated report for the three and nine month period ended 30 September 2013 ("Additional Information"). In the original Additional Information the electricity sales volume was presented as sales realized by the Sales Segment. Currently, the volume has been reduced by electricity sales to cover network losses for ENERGA-OPERATOR and electricity sales for the ENERGA Group generation units. The rest of the changes introduced is of an ordinary character only.

Additionally, the Company informs that the remaining content of the Additional Information has not been changed. The Company submits a protocol of changes, as enclosed.

Legal Grounds:

Rules and Regulations of Luxembourg Stock Exchange, article 904, point (xi)

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This material under no circumstances shall constitute an offer to sell or invitation, or form the basis for a decision, to invest in the securities of ENERGA S.A. (the "Company"). The prospectus (the "Prospectus") prepared in connection with the public offering of the Company's shares in Poland and their admission and introduction to trading on the regulated market of the Warsaw Stock Exchange, once approved by the Polish Financial Supervision Authority, will be the sole legally binding document containing information about the Company and the public offering of the Company's shares in Poland. The Prospectus will be published and available on the Company's website (www.grupaenerga.pl) and on the website of the offeror, Powszechna Kasa Oszczędności Bank Polski S.A. Oddział – Dom Maklerski PKO Banku Polskiego w Warszawie, (www.dm.pkobp.pl).

This material does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof dated October 19, 2005.

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not be offered or sold in the United States except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the US Securities Act. No public offering of the Company's shares will be made in the United States.

This material is only directed at and being communicated to the limited number of recipients who (A) if in the European Economic Area, are persons who are "qualified investors" within the meaning of Article 2(1)(e) of the Prospectus Directive (which means EU Directive 2003/71/EC and any amendments thereto, including the amending directive, Directive 2010/73/EU to the extent implemented in the relevant member state and any relevant implementing measure in each relevant member state) ("**Qualified Investors**"); and (B) if in the United Kingdom are persons (i) having professional experience in matters relating to investments so as to qualify them as "investment professionals" under Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**"); and (ii) falling within Article 49(2)(a) to (d) of the Order; and/or (C) are other persons to whom it may otherwise lawfully be communicated (all such persons referred to in (A), (B) and (C) together being "**Relevant Persons**"). The Company's shares will be available only to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire the Company's shares will be only with, Relevant Persons. Any person who is not a Relevant Person should not act or rely on this material or any of its contents.

The information in this material may include forward-looking statements. Such forward-looking statements rely on numerous assumptions concerning the Company's current and future operations and the environment in which it operates and will operate in the future. These assumptions include, in particular, the Company's ability to implement its strategy, as well as the expectations concerning profitability and growth, developments in the energy sector, capital expenditures, availability of financing and intended restructurings and reorganisations. These forward-looking statements are based on the Management Board's present views and they necessarily depend on circumstances that will only materialise in the future and are inherently subject to known and unknown issues involving various risks that are outside the Company's control. This means that certain material risks could cause the events reflected in the forward-looking statements to deviate significantly from the actual course of affairs and, therefore, cause the actual performance of the Company or its financial condition or prospects to deviate materially from those expressed in or ensuing from such forward-looking statements, as well as from the historical results and achievements of the Company.